



MARKET ROUNDUP







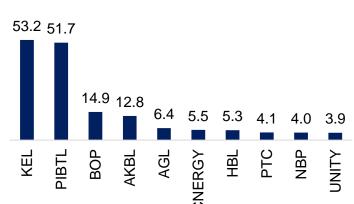
REN # REP - 400 I

KSE-100 closes at 138,218 down 380 points

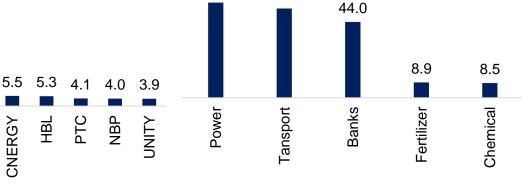
KSE-100 Index	KSE-AII	KSE-30 Index	KMI-30 Index	
138,218 -0.27%	85,224 - 0.07%	42,155 - <mark>0.44%</mark>	193,082 - <mark>0.24%</mark>	

- The equity market started the session on a strong note but was unable to sustain its momentum. The KSE-100 Index touched an intraday high of 139,201 and a low of 138,150 before closing at 138,218, reflecting a decline of 380 points. Total traded volume stood at 221.8 million shares, with a market turnover of PKR 15.1 billion.
- Key contributors to the index's decline included FFC (-1.5%, -198 points), UBL (-1.1%, -116 points), OGDC (-0.9%, -45 points), SYS (-1.1%, -40 points), and HUBC (-0.9%, -39 points). On the volume front, KEL and PIBTL led the activity with 53.2 million and 51.7 million shares traded, respectively.
- Profit-taking was evident in the Exploration & Production and Cement sectors, while the Banking and Fertilizer sectors displayed a mixed performance.
- The roll-over week commenced today, leading to heightened volatility as anticipated. However, this initial pressure is expected to ease over the next few sessions, paving the way for a potential market recovery. Positive sentiment is being driven by expectations of robust dividend announcements, particularly from the Banking and Fertilizer sectors. Looking ahead, investors are advised to focus on fundamentally strong sectors such as E&Ps, OMCs, Fertilizers, and Banks, which continue to offer attractive dividend yields and solid growth prospects.

Sales Desk
Alpha Capital



Most Active Stocks (Vol. mn shares)



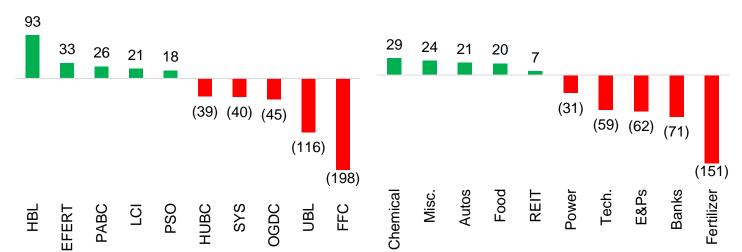
51.7

55.1

Stocks' Contribution to KSE 100 Index (points)



Top 5 Active Sectors (Vol. mn shares)







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